

Al Mal Capital REIT is the first 'Real Estate Investment Trust' IPO on the Dubai Financial Market 'DFM'



The REIT will provide investors access to a diversified portfolio of income generating real estate properties in the UAE and abroad, while unlocking significant value through long-term capital appreciation

Targeted dividend yield

≥ 7%*

This is an expected figure, outlined in disclaimer below

Managed by



AED 500mn
Target Fund Size

AED 800mn
Target Portfolio Size

Optimal capital structure with
Max 50%
Loan-to-Value Ratio (LTV)



Dividend Pay-out Ratio
Min 80%
Stable income

Strong Governance
Investment committee
- 5 of the top investors

Our strategy is focused on investing in strong-performing sectors



Healthcare



Education



Industrial assets

1
Long-term lease arrangements

2
Single-let with high credit profile

3
Robust transaction structures

4
Target Shariah Compliant assets

IPO Details

Target offer size of AED 500 million

No lock up period, all units will start trading upon listing

Offering units at AED 1.0 per unit plus (2% subscription fee)

Subscription period from 08-11-2020 to 08-12-2020 through FAB and DFM eIPO platforms

About Al Mal Capital

Founded in 2005, Al Mal Capital PSC is a diversified financial services company

Licensed by the the Securities and Commodities Authority (SCA) and UAE Central Bank

Subsidiary of Dubai Investments PJSC

Current Asset under Management (AUM) of c. AED 1.6 billion

Headquartered in Dubai, UAE

Al Mal Capital REIT Service Providers



*** The declared return of 7% is a target net return of 7%, on average, without any confirmation such return will be achieved. Please refer to the risk factors section in the Prospectus. Future data includes expectations, and the fund, the fund manager, or the receiving bank does not give any guarantee that such expectations will be achieved. Events or results may differ materially from the expected future results, whether explicitly or implicitly, referred to or indicated in future statements, due to risks, market conditions and uncertainties the fund and / or the fund manager could face.**

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Potential investors shall not deal with the contents of the Document or the Prospectus as an investment advice. All investors shall investigate and verify the opportunity and feasibility of investment in the Fund, with respect to the advantages and risks involved.

Investors are advised to consult their financial advisors, legal advisors and accountants regarding the purchase, retention and disposition of Fund Units.

Fees and expenses related to the Fund and mentioned in the Document do not include VAT (Value Added Tax) unless otherwise stated. Amount of taxes imposed or exemptions of them are subject to changes in the future.

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